



THE MEXICO EQUITY & INCOME FUND, INC. MARCH 2018 FACT SHEET

Exhibit 1. Returns

As of March 31, 2018

Total Annual Average U.S. Dollar Return through March 31, 2018
(Reinvested Dividends)

	1 Month	YTD	1 Year	3 Years	5 Years	10 Years	Since MXE Inception in 08/30/90
MXE NAV*	1.61% ¹	6.59% ¹	2.42% ¹	-1.49% ¹	-1.49% ¹	2.12% ¹	11.88% ²
MXE NAV (Returns in Mexican Pesos "MXN")	-2.00% ³	-1.45% ³	-0.55% ³	4.41% ³	6.43% ³	7.74% ³	19.60% ³
MXE Market Price	1.48% ¹	6.82% ¹	1.38% ¹	-2.11% ¹	-2.30% ¹	3.37% ¹	12.17% ²
MXN Appreciation/ Depreciation	3.69% ³	8.15% ³	2.98% ³	-5.65% ³	-7.44% ³	-5.21% ³	-6.46% ³
MEXBOL Index	0.28%	1.06%	-0.54%	-2.33%	-5.07%	0.22%	9.61%
MXF NAV	2.02%	4.03%	3.15%	-2.84%	-4.31%	1.13%	8.41%
MXF Market Price	1.31%	3.72%	1.93%	-3.46%	-8.14%	2.18%	8.87%
MXE NAV Excess Return vs. MEXBOL Index	133	553	296	84	358	190	227

(Dividends Reinvested)

Cumulative to March 31, 2018	YTD	1 Year	3 Years	5 Years	10 Years	Since MXE Inception 8/30/90	Discount to NAV, as of March 31, 2018
MXE Common Share Market Price	6.82% ¹	1.38% ¹	-6.21% ¹	-10.96% ¹	39.32% ¹	2274.95% ³	-13.15%
MXF Common Share Market Price	3.72%	1.93%	-10.03%	-34.58%	24.07%	941.22%	-13.22%

Source: U.S. Bancorp¹; Thomson²; PAM³, Bloomberg.

The Fund's Portfolio securities are denominated in Mexican pesos. As a result, the portfolio return in U.S. dollars must increase in market value at a rate in excess of the rate of the decline in the value of the Mexican peso against the U.S. dollar in order to present an excess dollar return.

The NAV accretion that resulted from share repurchases, for the 1, 3, and 5-year period ended March 31, 2018, was 0.04, 0.08, and 0.08 respectively. For the purpose of performance calculation, U.S. Bancorp assumes that MXE's dividends and distributions are reinvested at the closing market price on the dividend ex-date and takes into account the dilution effect resulting from fund's stock dividend. This calculation of MXE's performance figures may differ from other financial sources, such as Bloomberg.

MXE's ratio of expenses to average net assets=1.64% for the Semi-Annual period ended January 31, 2018.

MXF's ratio of expenses to average net assets=1.59% for the fiscal year ended October 31, 2017.

Performance data quoted represents past performance; past performance does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance of the fund may be lower or higher than the performance quoted.

Exhibit 2. Top Ten Holdings As of March 31, 2018.

TOP TEN HOLDINGS MXE		TOP TEN HOLDINGS MEXBOL	
Issuer	Weight	Issuer	Weight
FEMSAUBD	9.99%	AMXL	14.26%
GFNORTEO	8.51%	FEMSAUBD	12.78%
IENOVA	6.79%	GFNORTEO	9.64%
CEMEXCPO	6.49%	WALMEX	8.34%
GRUMAB	5.21%	GMEXICOB	7.50%
AMXL	4.98%	CEMEXCPO	6.39%
VESTA	4.71%	TLEVICPO	5.43%
MEXCHEM	4.51%	ALFAA	2.88%
WALMEX	4.11%	GAPB	2.56%
GFREGIO	3.91%	ASURB	2.21%
TOTAL	59.21%	TOTAL	71.99%

Source: Bloomberg; PAM

Exhibit 3. Fund Information. As of March 31, 2018.

Market Data	As of Mar. 31, 2018	As of Mar. 31, 2017
Net Asset Value (NAV) USD	\$12.62 ¹	\$12.37 ¹
Common Share Market Price USD	\$10.96 ¹	\$10.86 ¹
Premium/Discount to NAV (%)	-13.15 ¹	-12.21 ¹
Net Assets (USD)	\$88,049,308 ¹	\$90,933,641 ¹
Outstanding Shares	6,976,242 ¹	7,349,716 ¹
One Year Share Repurchases	373,474* ¹	192,577 ¹
Equity + Private Equity	94.98%	99.71%
Treasury Bond (USD)	3.74%	0.21%
Mutual Funds (MXN)	1.28%	0.08%

Source: US Bancorp¹ & PAM.

*Includes a tender offer of 367,174 shares of common stock.

Fund Objective & Strategy

Profile

The Mexico Equity and Income Fund, Inc. ("the Fund") maintains an investment objective of long-term capital appreciation through investments in securities, primarily equity, listed on the Mexican Stock Exchange. The Fund provides a vehicle to investors who wish to invest in Mexican companies through a managed non-diversified portfolio as part of their overall investment program.

Characteristics

The Mexico Equity and Income Fund, Inc, incorporated in Maryland, U.S.A. , is registered under the U.S. Investment Company Act of 1940, as amended, as a closed-end, non diversified management investment company. Since August 21, 1990, the Fund's common stock has traded on the New York Stock Exchange (the "NYSE") under the symbol "MXE".

Investment Objective

The Fund's investment objective is to seek high total return through capital appreciation and current income by investing at least 80% of the Fund's assets in equity and convertible securities issued by Mexican companies and debt securities of Mexican issuers.

Risk Factors

The Fund invests substantially all of its assets in securities of Mexican issuers. All investments involve risk. Principal loss is possible. Investing internationally involves additional risks such as currency fluctuations, market price volatility, social and economic instability, changes in taxation, periods of illiquidity and other factors. Stocks of small-and-mid-capitalization companies involve greater volatility and less liquidity than larger-capitalization companies. All Mexican companies are subject to Mandatory IFRS (International Financial Reporting Standards) accounting since the year 2011. Mexico has experienced currency devaluations, high levels of inflation and interest rates, but currently has a solid macro economic framework. Please see PAM's December Report on the Economy.

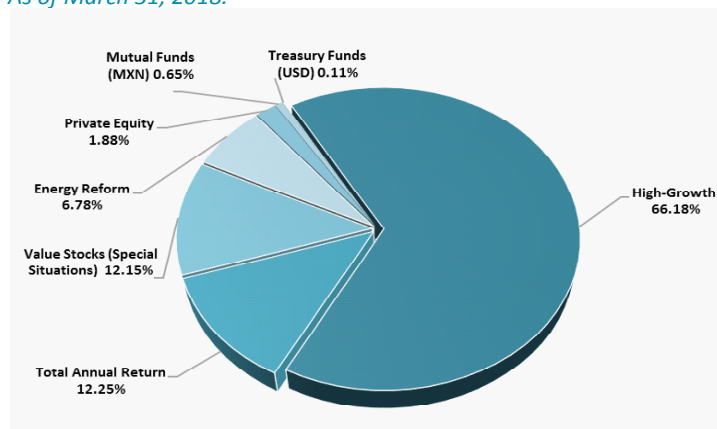
To read about The Mexico Equity and Income Fund, Inc, please access the Annual Report by calling (414) 765-4255 to receive a copy, or access the Annual Report on the Fund's website, "www.mxefund.com", under the section captioned investor reports. Investors should consider the Fund's investment objectives, risks, charges and expenses carefully before investing. An investment in the Fund should not constitute a complete investment program.

Closed-end funds are traded on the secondary market through one of the stock exchanges. The Fund's investment return and principal value will fluctuate so that an investor's shares may be worth more or less than the original cost. Shares of closed end funds may trade above (a premium) or below (a discount) the net asset value (NAV) of the fund's portfolio and there is no assurance that the fund will achieve its investment objective.

Portfolio Management

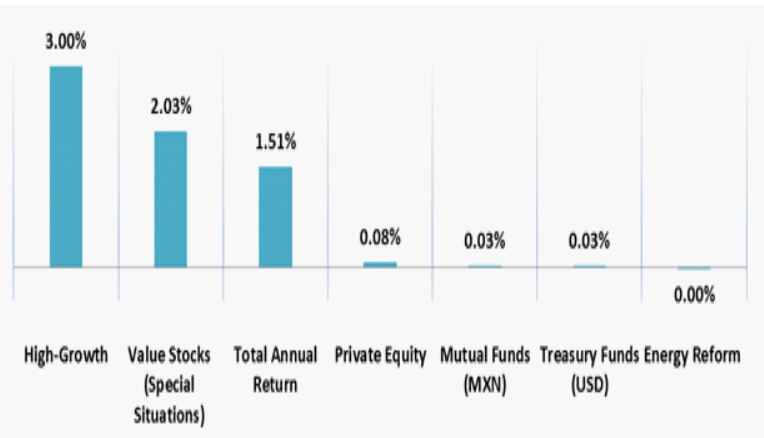
Portfolio Management	Experience	Analyst	Experience
María Eugenia Pichardo	27 years	Mauro Castañeda	13 years
Arnulfo Rodriguez	25 years	Itziar García	4 years
Assistant Portfolio Manager		Erick Solano	Debt Analyst
David Estevez	6 years	Oscar Sifuentes	Trainee
Juan Elizalde	5 years		

Exhibit 4. MXE Portfolio Composition by Investment Themes
 As of March 31, 2018.



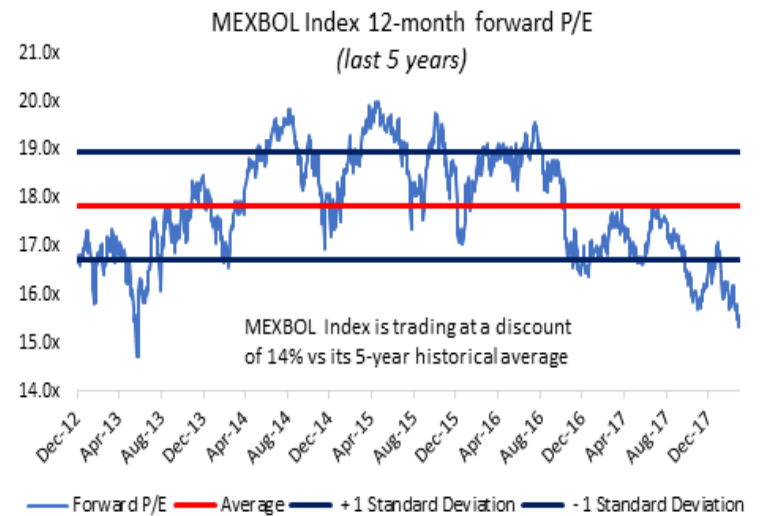
Source: Bloomberg; PAM.

Exhibit 5. MXE Investment Theme Quarterly Contributions
 Year to date as of March 31, 2018.



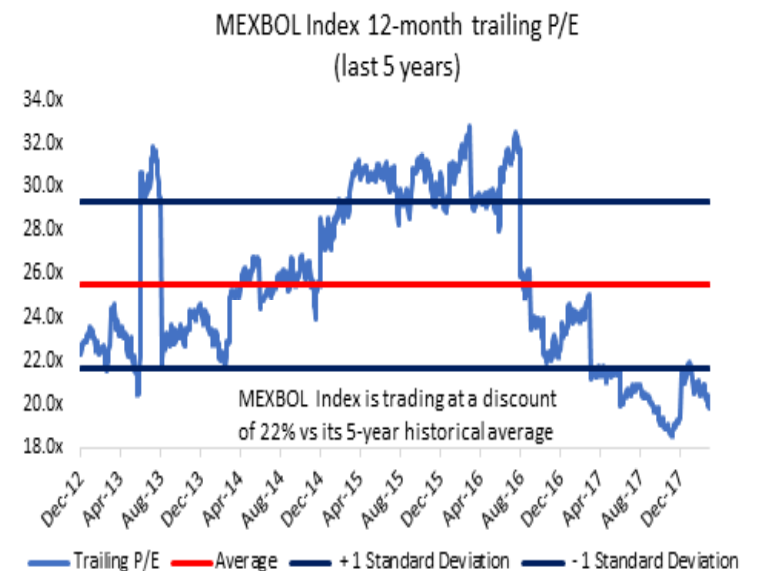
Source: Bloomberg; PAM.

Exhibit 6. MEXBOL Index 12-month forward P/E
 Five Year to March 31, 2018.



Source: Bloomberg; PAM.

MEXBOL Index 12-month trailing P/E
 Five Year to March 31, 2018.



Source: Bloomberg; PAM.

Definitions

- **Basis point (BPS):** Refers to a common unit of measure for interest rates and other percentages in finance.
- **MEXBOL Index:** The Mexican Bolsa Index is a capitalization-weighted index of the leading stocks traded on Mexican Stock Exchange.
- **P/E:** The price-earnings ratio (P/E ratio) is the ratio for valuing a company that measures its current share price relative to its per-share earnings. The price-earnings ratio is also sometimes known as the price multiple or the earnings multiple. The P/E ratio can be calculated as: Market Value per Share / Earnings per Share